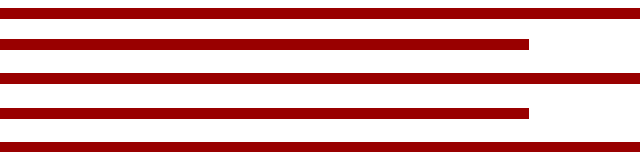
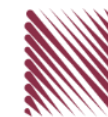


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

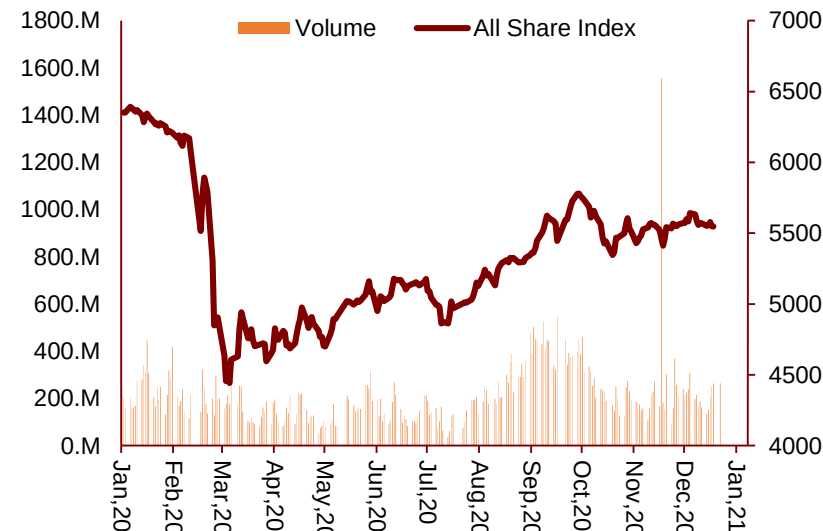
Tuesday, January 5, 2021



Market Watch

Tuesday, January 5, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,563.11	0.49	0.31	0.31	0.31	0.31	32.31 KWD	1.82	22.40
Kuwait Premier Index	6,073.95	0.69	0.38	0.38	0.38	0.38	23.44 KWD	1.94	19.50
Kuwait Main Index	4,557.53	-0.07	0.11	0.11	0.11	0.11	8.87 KWD	1.50	25.30
NIC 50	6,707.07	0.29	0.33	0.30	0.31	-10.07	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,263.17	0.43	0.06	0.06	0.06	0.06	18.74 KWD	1.99	20.50
Telecom	1,117.30	0.98	1.36	1.36	1.36	1.36	3.39 KWD	1.91	14.18
Industrials	890.50	-0.01	-0.07	-0.07	-0.07	-0.07	3.20 KWD	1.52	20.00
Financial services	935.38	0.43	0.61	0.61	0.61	0.61	2.36 KWD	0.87	20.00
Real estate	963.02	1.24	1.09	1.09	1.09	1.09	2.05 KWD	1.03	19.75
Basic materials	910.80	1.42	1.36	1.36	1.36	1.36	0.80 KWD	1.27	19.50
Health care	819.04	-0.43	-0.92	-0.92	-0.92	-0.92	0.41 KWD	6.06	37.45
Consumer services	826.13	0.10	0.92	0.92	0.92	0.92	0.43 KWD	3.01	8.71
Insurance	1,165.73	-0.08	0.83	0.83	0.83	0.83	0.44 KWD	1.04	5.18
Consumer goods	731.53	-0.96	-1.99	-1.99	-1.99	-1.99	0.23 KWD	1.49	24.48
Oil and Gas	1,272.60	0.65	-0.37	-0.37	-0.37	-0.37	0.26 KWD	1.47	11.15
Technology	498.34	0.59	-0.87	-0.87	-0.87	-0.87	0.01 KWD	0.54	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,682.11	0.17	-0.09	-0.09	-0.09	-0.09	9,067 SAR	5.94	31.01
Qatar (QE Index)	10,618.39	1.35	1.72	1.72	1.72	1.72	548 QAR	1.72	12.50
Dubai (DFMGI)	2,608.90	1.16	4.69	4.69	4.69	4.69	275 AED	1.25	13.23
Abu Dhabi (ADI)	5,143.52	0.55	1.95	1.95	1.95	1.95	734 AED	4.25	16.44
Bahrain (BAX)	1,456.05	-1.84	-2.26	-2.26	-2.26	-2.26	16 BHD	1.64	10.85
MUSCAT SE INDEX	3,714.91	0.53	1.42	1.42	1.42	1.42	4 OMR	0.78	12.43
Developed Markets									
MSCI World Index	2,670.04	-0.74	-0.74	-0.74	-0.74	-0.74			
U.S. (S&P 500)	3,700.65	-1.48	-1.48	-1.48	-1.48	-1.48			
U.K. (FTSE 100)	6,564.89	-0.11	1.62	1.62	1.62	1.62			
Japan (Topix)	1,791.22	-0.19	-0.75	-0.75	-0.75	-0.75			
Emerging Markets									
MSCI EM Index	1,304.43	0.98	0.98	1.02	1.02	1.02			
China (SSE Composite)	3,528.68	0.73	1.60	1.60	1.60	1.60			
India (Sensex)	48,437.78	0.54	1.21	1.46	1.46	1.46			

Oil Prices

Oil prices inched up on Tuesday as tension around Iran's seizure of a South Korean vessel simmered and after it emerged that the OPEC+ group is studying a possible production cut in February, according to a document. **Brent crude for March slid 8 cents, or 0.15%, to \$51.74 per barrel.**

Kuwait Market

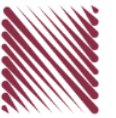
The market are closed today up by 0.49%, value traded 44.3 million KD, Premier market value traded reach 34.1 million KD and closed at 6073 up by 0.69% , oil prices up to \$51 a barrel,

Saudi Market

The Market closed by 0.17%, today market Performance are linked to oil prices above \$51 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



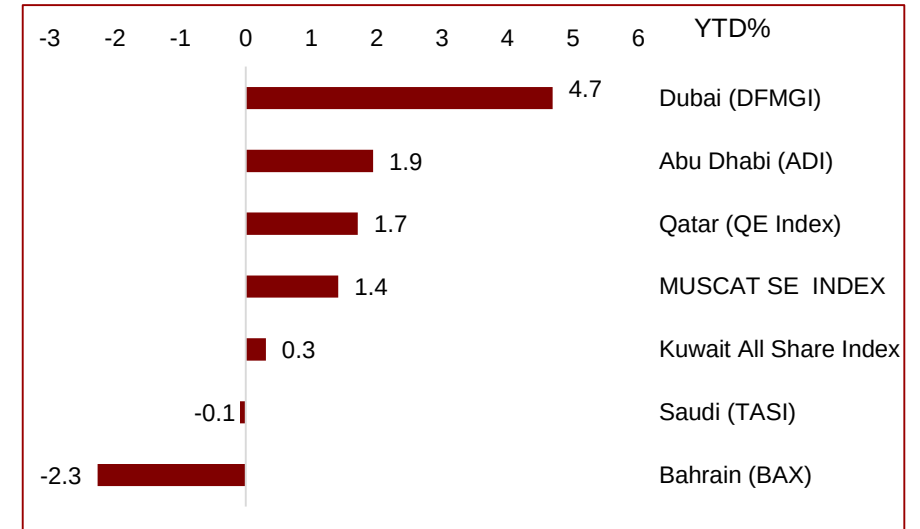
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.850	1.43	1.19	1.19	1.19	1.19	5.74 KWD	1.58	23.02
KFH	0.682	0.59	0.74	0.74	0.74	0.74	5.21 KWD	2.75	32.35
Zain	0.616	1.15	1.65	1.65	1.65	1.65	2.64 KWD	2.07	13.48
BOUBAYAN BANK	0.569	0.71	0.18	0.18	0.18	0.18	1.71 KWD	2.94	46.97
Agility	0.684	1.18	1.18	1.18	1.18	1.18	1.37 KWD	1.16	22.56
Saudi Arabia									
ARAMCO	34.85	0.00	-0.43	-0.43	-0.43	-0.43	6,969.63 SAR	6.93	33.48
SABIC	102.00	0.99	0.59	0.59	0.59	0.59	302.98 SAR	1.84	0.00
STC	107.20	0.00	1.13	1.13	1.13	1.13	214.39 SAR	3.36	19.77
AL-RAJHI BANK	73.70	0.27	0.14	0.14	0.14	0.14	183.74 SAR	3.35	18.88
NCB	43.25	0.70	-0.23	-0.23	-0.23	-0.23	128.43 SAR	1.69	11.55
United Arab Emirates									
ETISALAT.AD	17.36	1.28	1.66	1.66	1.66	1.66	149.06 AED	3.18	16.67
FAB.AD	13.30	0.45	2.95	2.95	2.95	2.95	144.58 AED	1.43	14.57
EMIRATES NBD	11.00	0.46	6.80	6.80	6.80	6.80	69.17 AED	0.84	9.32
DB ISLAMIC BK	4.70	0.86	1.95	1.95	1.95	1.95	33.74 AED	0.90	8.90
EMAAR PROPERT	3.88	2.92	9.92	9.92	9.92	9.92	26.99 AED	0.48	6.44
Qatar									
QNB	18.49	2.44	3.65	3.65	3.65	3.65	166.72 QAR	1.79	14.04
INDUSTRIES QAT	10.93	0.74	1.66	1.66	1.66	1.66	65.64 QAR	2.00	44.07
QA ISLAMIC BK	17.46	1.75	1.17	1.17	1.17	1.17	40.55 QAR	1.87	14.22
MASRAF AL RAYA	4.56	1.00	0.55	0.55	0.55	0.55	33.83 QAR	2.44	15.47
MESAIEED PETRO	2.07	1.27	0.64	0.64	0.64	0.64	25.67 QAR	1.65	24.95
OMAN									
BANK MUSCAT	0.396	0.00	0.51	0.51	0.51	0.51	1.30 OMR	0.65	8.33
OMANTEL	0.732	1.67	1.11	1.11	1.11	1.11	0.54 OMR	0.98	7.56
BANK DHOFAR	0.100	2.04	3.09	3.09	3.09	3.09	0.29 QAR	0.42	14.63
NAT BANK OF OMAN	0.164	0.00	2.50	2.50	2.50	2.50	0.27 QAR	0.50	12.71
OMINVEST	0.340	0.59	0.59	0.59	0.59	0.59	0.27 QAR	1.05	6.81

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Dec-20	19.81%	12.47%	0.06%	0.94%	0.27%	4.65%	3.24%	10.11%	5.08%	3.79%
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%

End of Report

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Leading Sector Performance

The market are up today by + 0.49 %The leading sector best performance indices today are Basic materials 1.42 % Real estate 1.24 % Telecom 0.98 % respectively.

from YTD performance perspective the best sector performance are Telecom by 1.36 % while the bottom sector performance is Consumer goods by -1.99 %.

Telecommunication sector are up today by + 0.98 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.05 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.99 %

STC are flat performance today 0 %, Al Rajhi Bank have positive performance today by + 0.27 %

UAE

ETISALAT AD close by 1.28% and outperform the market performance in year to date basis and act defensively with COVID19



شركة الاستثمار الوطنية
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